

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF MARYLAND

Case number (if known)

Chapter

7☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Wellstat Therapeutics Corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 52-1699083

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>14200 Shady Grove Rd, Suite 600</u>	
	<u>Rockville, MD 20850</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Montgomery</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.wellstat.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **Wellstat Therapeutics Corporation**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor **Wellstat Therapeutics Corporation**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No  
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **Wellstat Biologics Corporation** Relationship **Affiliate**

District **Maryland** When **3/31/23** Case number, if known

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No  
☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds. Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999            |  |  |

15. Estimated Assets
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million               | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million              | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million             | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **Wellstat Therapeutics Corporation**  
Name

Case number (if known)

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☒ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Wellstat Therapeutics Corporation**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 31, 2023**  
MM / DD / YYYY**X /s/ Nadine Wohlstadter**

Signature of authorized representative of debtor

**Nadine Wohlstadter**

Printed name

Title **Managing Director****18. Signature of attorney****X /s/ Stephen A. Metz, Esquire**

Signature of attorney for debtor

Date **March 31, 2023**

MM / DD / YYYY

**Stephen A. Metz, Esquire 13720**

Printed name

**Offit Kurman, P.A.**

Firm name

**7501 Wisconsin Ave, Suite 1000W  
Bethesda, MD 20814**

Number, Street, City, State &amp; ZIP Code

Contact phone **240-507-1723**Email address **smetz@offitkurman.com****13720 MD**

Bar number and State

**United States Bankruptcy Court  
District of Maryland**

In re **Wellstat Therapeutics Corporation**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 31, 2023**

**/s/ Nadine Wohlstadter**

**Nadine Wohlstadter/Managing Director**

Signer/Title

AbbVie, Inc.  
62671 Collection Center Drive  
Chicago, IL 60693-0626

Abcam Inc  
PO Box 3460  
Boston, MA 02241-3460

AdooQ Bioscience LLC  
4000 Barranca Pkwy Suite 250  
Irvine, CA 92604

Advarra  
PO Box 74008070  
Chicago, IL 60674-8070

Agilent Technologies  
4187 Collection Center Dr  
Chicago, IL 60693

Alliant Insurance Services, Inc. 7787  
PO Box 21874  
New York, NY 10087-1874

Almac Pharma Services Ltd (UK)  
22 Seagoe Industrial Estate  
Craigavon, Great Britain BT63 5QD

Almac Sciences Ltd (UK)  
20 Seagoe Industrial Estate  
Craigavon, Great Britain BT63 5QD

Arc3 Gases, Inc.  
PO Box 896866  
Charlotte, NC 28289-6866

Avicenna Strategy LLC  
Attn: Fakhrid-Deen S. Muhammad  
3511 Shepherd Street  
Chevy Chase, MD 20815

Beltran Fortuny Y Beltran Rivera SC  
RFC BFB 980702 6Z4  
Juan Bautista P Moliere No 13-401  
Col Polance Chapultepec, Mexico 11560

Beyond a Resume, LLC  
6804 Chickadee Ln  
New Market, MD 21774

BioMatrix Specialty Pharmacy of MD  
P. O. Box 930874  
Atlanta, GA 31193-0874

Cardinal Health  
Pharmaceutical Supply Chain  
PO Box 641231  
Pittsburgh, PA 15264-1231

Charles L. Thornton  
564 Rainbow Acres Lane  
Radiant, VA 22732

Charles River Laboratories  
GPO Box 27812  
New York, NY 10087-7812

Cindy Zychowicz  
1010 Marshane Road  
Reisterstown, MD 21136

Computer Packages Inc  
11 N Washington Street  
Suite 300  
Rockville, MD 20850



Corporation Service Co (POB 13397)  
PO Box 7410023  
Chicago, IL 60674-5023

CTI Clinical Trial Services Inc.  
100 E. RiverCenter Blvd  
Suite 1600  
Covington, KY 41011

Daniel Katz  
36 Charles Hill Road  
Orinda, CA 94563

Dannemann Siemsen Bigler  
PO Box 7247-6002  
Philadelphia, PA 19170-6002

Deloitte Tax LLP  
PO Box 844736  
Dallas, TX 75284-4736

Discover IT  
1st Floor Elmwood  
Southern Road  
Bradfield Southend, Great Britain RG7 6E

Diversified Laboratory Repair Inc  
7977 Cessna Ave  
Gaithersburg, MD 20879

Dow Development Laboratories, LLC  
1031-A North McDowell Blvd  
Petaluma, CA 94954

Dr. Alexander Marchut  
531 Highland Avenue  
Ambler, PA 19002

Dr. David M. Simpson  
6611 Sulky Lane  
Rockville, MD 20852-4344

Dr. Fedor Romantsev  
580 Orchard Ridge Drive  
Unit 100  
Gaithersburg, MD 20878

Dr. Michael K. Bamat  
8609 Red Coat Lane  
Potomac, MD 20854

Dr. Reid Von Borstel  
10500 Great Arbor Drive  
Potomac, MD 20854

Dr. Rita O'Neil  
8816 Briarcliff Lane  
Frederick, MD 21701

Dr. Rolando Garcia Garcia  
2 Martins Landing Court  
Germantown, MD 20874

Dr. Xiaoling Song  
120 Harpers Way  
Frederick, MD 21702

Dr. Yaqing Li  
18813 Lake Placid Lane  
Germantown, MD 20874

Envigo  
3565 Payshire Circle  
Chicago, IL 60674

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11809 Flora Lane  
Bowie, MD 20721

FB Rice  
GPO Box 1794  
Melbourne, Australia VIC 3001

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PO Box 742814  
Los Angeles, CA 90074-2814

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P.O. BOX 426059  
Washington, DC 20042-6059

Fisher Scientific Company LLC  
4500 Turnberry Drive  
Hanover Park, IL 60133-5491

Francis Michon  
4401 Rosedale Ave  
Bethesda, MD 20814

Frank Graybeal  
P.O. Box 277  
Simpsonville, MD 21150

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B. Spasskaya Str. 25, Stroenie 3  
Moscow 129010, Russia

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Box 466  
Station D  
Ottawa, Canada K1P1C3

GreatAmerica Financial Services Corp  
PO Box 660831  
Dallas, TX 75266-0831

Greg Lewin  
880 Pacific St. Apt 356  
Stamford, CT 06902

Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Ideal Vacuum Products LLC  
2401B Phoenix Ave NE  
Albuquerque, NM 87107

IDEXX Laboratories, Inc.  
One IDEXX Drive  
Westbrook, ME 04092

Innovive LLC  
10019 Waples Court  
San Diego, CA 92121

Integrated Commercialization Solutions  
Accounts Receivable  
12601 Collections Center, Inc  
Chicago, IL 60693

J Rachel Vere Nicoll  
4206 Twymans Mill Road  
Orange, VA 22960

Jeffrey Miller  
316 Clearfield Drive  
Lincoln University, PA 19352

Joan H. Helton  
103 Saint Paul Street  
Boonsboro, MD 21713

John A. Stanley  
1095 Winding River Road  
Vero Beach, FL 32963

Kavyasri Vellala  
9 Freas Court  
Gaithersburg, MD 20878

KISCH IP  
PO Box 781218  
Sandton, South Africa 2146

Koushik Bhattacharya  
7500 Nevis Road  
Bethesda, MD 20817

Kuker Regulatory Consulting, LLC  
18 Dunbar Way  
Saint Paul, MN 55115

Life Technologies Corp (Invitrogen)  
C/O Bank of America  
12088 Collections Center Drive  
Chicago, IL 60693

Live Oak Pharmaceutical Consulting, Inc.  
7413 Six Forks Road #312  
Raleigh, NC 27615

Louis V. Manzo  
LVM Properties, LLC  
2018 W. Joppa Road  
Lutherville Timonium, MD 21093

McCracken Pharma, LLC  
John McCracken  
1815 Westbridge Cir  
Lake Forest, IL 60045

MedChemExpress USA  
1 Deer Park Drive  
Suite Q  
Monmouth Junction, NJ 08852

Medica Communications, LLC  
289 Stonegate Drive  
Devon, PA 19333

Michael A. Manzo  
326 Main Street  
Winchester, MA 01890

Michael K. Manzo  
27 Kathleen Drive  
Andover, MA 01810

Montgomery County Maryland  
P.O. Box 824860  
Philadelphia, PA 19182-4860

Morgan Lewis & Bockius LLP  
PO Box 8500 S-6050  
Philadelphia, PA 19178-6050

MWI Veterinary Supply Co  
14659 Collections Center Drive  
Chicago, IL 60693

Nixon & Vanderhye PC  
901 North Glebe Rd 11th Floor  
Arlington, VA 22203

Oakwood Chemical  
PO Box 457  
Estill, SC 29918

Occupational Health Consultants  
2301 Research Blvd  
Suite 125  
Rockville, MD 20850

Parexel International, LLC  
9268 Paysphere Circle  
Chicago, IL 60674

Paul G. Auwaerter  
2018 West Joppa Road  
Lutherville Timonium, MD 21093

PDL Biopharma, Inc  
59 Damonte Ranch Parkway Suite B-375  
Reno, NV 89521

Pearl Cohen Zedek Latzer  
Times Square Tower  
7 Times Square 19th Floor  
ATTN: ACCOUNTS RECEIVABLE PROCESSING  
New York, NY 10036

Peraton, Inc  
12975 Worldgate Drive  
Herndon, VA 20170

Peter Briskman  
13561 Stonebarn Lane  
Gaithersburg, MD 20878

PharmaSys Inc  
216 Towne Village Dr  
Cary, NC 27513

PPD Development LP  
26361 Network Place  
Chicago, IL 60673-1263

Reed Technology & Inform Serv. Inc.  
PO Box 21015  
New York, NY 10087-1015

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Villanova, PA 19085

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New York, NY 10166-0193

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Beijing 100032 China

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Washington, DC 20006-3434

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Seoul, South Korea

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Singapore 189721

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320 Montevue Lane  
Frederick, MD 21702

StageBio  
5930 Main Street  
Mount Jackson, VA 22842

Stonehedge Pharmaceutical Consulting LLC  
13121 Old Annapolis Road  
Mount Airy, MD 21771

Subramanian & Associates  
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Sector 66, Golf Course Extension Road  
National Capital Region  
Gurugram, India 122 001

The Richmond Group USA  
1700 Bayberry Court  
Suite 301  
Richmond, VA 23226

Thermo Fisher Scientific  
PO Box 3648  
Boston, MA 02241-3648

Thomas Hammond  
PO Box 643278  
Vero Beach, FL 32964

Thomas Scientific Inc  
1654 High Hill Rd  
PO Box 99  
Swedesboro, NJ 08085

TraceLink, Inc.  
200 Ballardvale Street  
Building 1, Suite 100  
Wilmington, MA 01887

US Plastic Corporation  
1390 Neubrecht Road  
Lima, OH 45801

Van L. Garber  
96218 Park Place  
Fernandina Beach, FL 32034

VWR International LLC  
PO Box 640169  
Pittsburgh, PA 15264-0169

Wellstat Management Company, LLC  
14200 Shady Grove Rd, Suite 600  
Rockville, MD 20850

William L. Strauss & Nancy J. Miller  
7805 Hidden Meadow Terrace  
Potomac, MD 20854